Q.1 Please tell us which of the following best describes the capacity in which you are responding to this consultation.

|                                  | %   | Number |
|----------------------------------|-----|--------|
| Elected Member                   | *   | 11     |
| On behalf of a Community Council | *   | 17     |
| On behalf of an Organisation     | *   | 21     |
| Private Hire Car Driver          | 6%  | 261    |
| Taxi Driver                      | 7%  | 304    |
| Private Hire Car Operator        | 1%  | 62     |
| Taxi Operator                    | 3%  | 120    |
| Union                            | *   | 21     |
| Member of the public             | 81% | 3592   |
| Other (please specify):          | *   | 16     |

**Base 4425** 

#### **Private Hire Car vs Taxi**

Q2. In the City of Glasgow, Taxis and Private Hire Cars can be differentiated as follows: By how they can be hired: - Private Hire Cars can only be booked online, by mobile app, by telephone or in person at a booking office. Private Hire Cars cannot be hired from a rank or on the roadside or hailed in the street. - Taxis can be hired at a taxi rank, hailed in the street when passing or when waiting on the roadside. They can also be booked by mobile app, online, by telephone or in person at a booking office. By their markings: - Private Hire Cars have yellow and green stickers on the front doors and yellow and green number plates - Taxis have black number plates and a 'taxi' sign on the roof of the vehicle By the type of vehicle: - Private Hire Cars mainly include saloon type vehicles although other types of vehicle can be used; - Taxis include the traditional "Black Cab" style vehicles plus converted vans.

|   | %    | Number |
|---|------|--------|
| Please tick to confirm you have read and understood the information above | 100% | 4440   |

**Base 4440** 

# Q3. Do you think that the Licensing Authority should continue to operate the current policy limiting the number of private hire car vehicles in the city of Glasgow?

|                       | %   | Number |
|-----------------------|-----|--------|
| Yes                   | 92% | 4055   |
| No                    | 8%  | 347    |
| Don't know/No opinion | *   | 16     |

Base 4418

## Q4. To what extent do you agree or disagree with maintaining a Private Hire Car Licence Overprovision Policy?

|                            | %   | Number |
|----------------------------|-----|--------|
| Agree                      | 90% | 3990   |
| Neither agree nor disagree | 1%  | 52     |
| Disagree                   | 8%  | 343    |
| Don't know/No opinion      | 1%  | 26     |

Base 4411

# Q5. If the Licensing Authority maintains a policy limiting the number of licensed private hire car vehicles in the city of Glasgow, when do you think it is appropriate for the review of the policy to take place?

|                           | %   | Number |
|---------------------------|-----|--------|
| As soon as possible       | 9%  | 409    |
| Within the next 12 months | 2%  | 106    |
| After 12 months           | 85% | 3743   |
| Don't know/No opinion     | 3%  | 149    |

Base 4407

# Q6. In your opinion, has the Private Hire Car Overprovision Policy had a positive or negative effect on the availability of Private Hire Cars in Glasgow?

|                               | %   | Number |
|-------------------------------|-----|--------|
| Positive                      | 83% | 3650   |
| Neither positive nor negative | 6%  | 247    |
| Negative                      | 10% | 420    |
| Don't know/No opinion         | 2%  | 97     |

## Q7. Do you consider that there has been any change in the demand for private hire car services since the policy was first adopted in April 2019?

|                       | %   | Number |
|-----------------------|-----|--------|
| Yes                   | 10% | 437    |
| No                    | 86% | 3771   |
| Don't know/No opinion | 5%  | 197    |

Base 4405

## Q8. Do you consider that this change has resulted in a decrease or increase in demand for private hire car services?

|                       | %   | Number |
|-----------------------|-----|--------|
| Significant increase  | 45% | 195    |
| Minor increase        | 17% | 73     |
| Minor decrease        | 11% | 49     |
| Significant decrease  | 16% | 69     |
| Don't know/No opinion | 11% | 50     |

**Base 436** 

#### **Overprovision Assessment - Taxi**

# Q9. Do you think that the Licensing Authority should continue to operate the current policy limiting the number of taxi vehicles in the city of Glasgow to 1,227?

|                       | %   | Number |
|-----------------------|-----|--------|
| Yes                   | 90% | 3906   |
| No                    | 10% | 373    |
| Don't know/No opinion | 1%  | 63     |

Base 4342

## Q10. To what extent do you agree or disagree with maintaining a Limitation of Taxi Licences Policy?

|                            | %   | Number |
|----------------------------|-----|--------|
| Agree                      | 92% | 3973   |
| Neither agree nor disagree | 1%  | 46     |
| Disagree                   | 6%  | 280    |
| Don't know/No opinion      | 1%  | 37     |

# Q11. If the Licensing Authority maintains a policy limiting the number of licensed taxi vehicles in the city of Glasgow, when do you think it is appropriate for the review of the policy to take place?

|                           | %   | Number |
|---------------------------|-----|--------|
| As soon as possible       | 8%  | 344    |
| Within the next 12 months | 3%  | 130    |
| After 12 months           | 85% | 3685   |
| Don't know/No opinion     | 4%  | 164    |

Base 4323

## Q12. In your opinion has the Limitation of Taxi Licences Policy had a positive or negative effect on the availability of Taxis in Glasgow?

|                               | %      | Number |
|-------------------------------|--------|--------|
| Positive                      | 84.19% | 3648   |
| Neither positive nor negative | 6.97%  | 302    |
| Negative                      | 6.81%  | 295    |
| Don't know/No opinion         | 2.03%  | 88     |

Base 4333

## Q13. Do you consider that there has been any change in the demand for taxi services since April 2019?

|                       | %   | Number |
|-----------------------|-----|--------|
| Yes                   | 12% | 502    |
| No                    | 85% | 3665   |
| Don't know/No opinion | 4%  | 163    |

Base 4330

## Q14. Do you consider that this change has resulted in a decrease or increase in demand for taxi vehicle services?

|                       | %   | Number |
|-----------------------|-----|--------|
| Significant increase  | 32% | 161    |
| Minor increase        | 12% | 60     |
| Minor decrease        | 13% | 67     |
| Significant decrease  | 30% | 149    |
| Don't know/No opinion | 13% | 65     |

Base 502

## Q15. Please provide any additional comments you have on the Overprovision of Private Hire Cars and Unmet Demand of Taxis policies?

### **Experience of Users of Private Hire Car and Taxi Services**

#### Q16. How often do you use a Taxi?

|                           | %   | Number |
|---------------------------|-----|--------|
| Daily                     | 10% | 438    |
| Weekly                    | 77% | 3297   |
| Monthly                   | 5%  | 223    |
| Every few months          | 5%  | 195    |
| Never                     | 2%  | 71     |
| Don't know/Can't remember | 2%  | 70     |

Base 4294

### **Usage and Experience of Taxi Cars**

#### Q17. What was the purpose of your last trip by Taxi?

|                               | %   | Number |
|-------------------------------|-----|--------|
| Work including commuting      | 12% | 486    |
| Education                     | 1%  | 35     |
| Shopping                      | 3%  | 104    |
| Evening or night-time leisure | 77% | 3185   |
| Day-time leisure              | 3%  | 105    |
| Travel to airport             | 2%  | 88     |
| Hospital/medical              | 2%  | 78     |
| Link to other transport mode  | 1%  | 40     |
| Other (please specify):       | 1%  | 45     |

Base 4166

#### 18. On your last trip by Taxi, did you travel.......

|                       | %   | Number |
|-----------------------|-----|--------|
| By yourself           | 79% | 3273   |
| With others           | 21% | 867    |
| Don't know/No opinion | *   | 17     |

#### Q19. What day of the week did you make your last journey by Taxi?

|                           | %   | Number |
|---------------------------|-----|--------|
| Monday                    | 2%  | 88     |
| Tuesday                   | 2%  | 76     |
| Wednesday                 | 3%  | 115    |
| Thursday                  | 3%  | 136    |
| Friday                    | 21% | 864    |
| Saturday                  | 65% | 2668   |
| Sunday                    | 3%  | 111    |
| Don't know/Can't remember | 2%  | 86     |

Base 4144

### Q20. What time of the day did you make your last journey by Taxi?

|                            | %   | Number |
|----------------------------|-----|--------|
| Morning (6am to 12noon)    | 5%  | 201    |
| Afternoon (12noon to 6pm)  | 12% | 497    |
| Evening (6pm to midnight)  | 66% | 2747   |
| Night (midnight to 6am)    | 16% | 665    |
| Don't know /Can't remember | 1%  | 39     |

Base 4149

## Q21. How often do you use a Private Hire Car?

|                           | %   | Number |
|---------------------------|-----|--------|
| Daily                     | 72% | 3086   |
| Weekly                    | 10% | 410    |
| Monthly                   | 3%  | 146    |
| Every few months          | 4%  | 190    |
| Never                     | 9%  | 380    |
| Don't know/Can't remember | 1%  | 61     |

Base 4273

## **Usage and Experience of Private Hire Cars**

Q22. What was the purpose of your last trip by Private Hire Car?

|                               | %   | Number |
|-------------------------------|-----|--------|
| Work including commuting      | 12% | 473    |
| Education                     | 1%  | 27     |
| Shopping                      | 1%  | 46     |
| Evening or night-time leisure | 79% | 3015   |
| Day-time leisure              | 3%  | 103    |
| Travel to airport             | 1%  | 55     |
| Hospital/medical              | 1%  | 43     |
| Link to other transport mode  | *   | 17     |
| Other (please specify):       | 1%  | 27     |

Base 3806

#### Q23. On your last trip by Private Hire Car, did you travel.......

|                       | %   | Number |
|-----------------------|-----|--------|
| By yourself           | 86% | 3266   |
| With others           | 14% | 528    |
| Don't know/No opinion | *   | 11     |

Base 3805

## Q24. What day of the week did you make your last journey by Private Hire Car?

|                           | %   | Number |
|---------------------------|-----|--------|
| Monday                    | 2%  | 62     |
| Tuesday                   | 1%  | 49     |
| Wednesday                 | 2%  | 87     |
| Thursday                  | 4%  | 144    |
| Friday                    | 25% | 947    |
| Saturday                  | 62% | 2360   |
| Sunday                    | 2%  | 85     |
| Don't know/Can't remember | 2%  | 70     |

Base 3804

Q25. What time of the day did you make your last journey by Private Hire Car?

|                            | %   | Number |
|----------------------------|-----|--------|
| Morning (6am to 12noon)    | 4%  | 150    |
| Afternoon (12noon to 6pm)  | 9%  | 350    |
| Evening (6pm to midnight)  | 65% | 2486   |
| Night (midnight to 6am)    | 21% | 788    |
| Don't know /Can't remember | 1%  | 22     |

Base 3796

## Q26. Have you experienced any problems in obtaining a Taxi or Private Hire Car in Glasgow City in the last 12 months?

|  | %   | Number |
|--|-----|--------|
| Yes - Taxi   | 2%  | 67     |
| Yes – Private Hire Car                                   | 3%  | 146    |
| Yes – Both Taxi and Private Hire Car                     | 4%  | 165    |
| Yes – Not sure whether it was a Taxi or Private Hire Car | *   | 11     |
| No – I have not experienced difficulties                 | 90% | 3814   |
| Don't know/Can't remember                                | 1%  | 34     |

**Base 4237** 

#### **Problems with Taxi or Private Hire Cars**

## Q27. How many times have you experienced any problems in obtaining either a Private Hire Car or a Taxi in the last 12 months?

|              | Once | 2-5<br>times | 6-10<br>times | More<br>than 10<br>times | Don't<br>know/Can't<br>remember | Response<br>Total |
|--------------|------|--------------|---------------|--------------------------|---------------------------------|-------------------|
| Private Hire | 13%  | 19%          | 19%           | 39%                      | 11%                             | 359               |
| Car          | (45) | (69)         | (67)          | (139)                    | (39)                            | 339               |
| Tovi         | 14%  | 32%          | 13%           | 19%                      | 21%                             | 343               |
| Taxi         | (48) | (110)        | (46)          | (66)                     | (73)                            | 343               |

#### Q28. What was the nature of the problem?

|  | %   | Number |
|--|-----|--------|
| No vehicle available at a rank (Taxi only) | 39% | 147    |
| No vehicle available in a reasonable time  | 73% | 276    |
| Late in arriving                           | 29% | 109    |
| Cost of Taxi or Private Hire Car           | 31% | 117    |
| Other (please specify):                    | 12% | 45     |

Base 380

#### Q29. What day of the week did this problem occur?

|                           | %   | Number |
|---------------------------|-----|--------|
| Monday                    | 6%  | 22     |
| Tuesday                   | 5%  | 18     |
| Wednesday                 | 6%  | 22     |
| Thursday                  | 6%  | 24     |
| Friday                    | 21% | 80     |
| Saturday                  | 34% | 130    |
| Sunday                    | 3%  | 12     |
| Don't know/Can't remember | 19% | 70     |

**Base 378** 

### Q30. Approximately at what time of day did this problem occur?

|                           | %   | Number |
|---------------------------|-----|--------|
| Morning (6am to 12noon)   | 11% | 40     |
| Afternoon (12noon to 6pm) | 15% | 58     |
| Evening (6pm to midnight) | 37% | 138    |
| Night (midnight to 6am)   | 29% | 110    |
| Don't know/Can't remember | 9%  | 32     |

**Base 378** 

# Q31. Was there an incident/event/circumstance which may have influenced the problem you experienced?

|  | %   | Number |
|--|-----|--------|
| Before/after concert or event                        | 26% | 67     |
| Before/after major conference                        | 7%  | 18     |
| Disruption/cancellation of public transport services | 16% | 41     |
| Other (please specify):                              | 51% | 131    |